

3rd Fund & Asset Management Conference

→LiveOn Hybrid Event←

AGENDA

(Megaron Athens International Conference Center)

1st DAY

Wednesday 22 June 2022

Programme Manager: **Hellenic Fund & Asset Association**

Last Update: 20 June 2022

12:15-13:00 **Registration**

13:10-13:15 Welcome Address:

Konstantinos Ouzounis, CEO, ethosGROUP

13:15-13:25 Welcome Address:

Chris Aesopos, President of The Hellenic Fund & Asset Management Association, CEO of Alpha Trust

13:25-13:40 Speech:

Vassiliki Lazarakou, JSD, Chair of the Hellenic Capital Market Commission, Member of the Management Board of the European Securities and Markets Authority, Chair of ESAs Joint Committee on Securitisations

13:40-13:55 Speech:

Yianos Kontopoulos, CEO, Athens Exchange Group

14:00-14:20 **US Embassy in Athens - In conversation: " US Investments in Greece"**

- **Mr. Erik Holmgren**, Counselor for Economic Affairs
- **Mr. Chris Aesopos**, Chairman, HE.F.A.M.A., CEO Alpha Trust

14:20-14:25 Institutional Greeting:

Christos Staikouras, Minister of Finance, MP, Nea Demokratia

14:25-15:30

Panel I: "The Role of Domestic Institutional Investors in Greek economy"

Moderator: **George Tsopeles**, Chairman & Managing Director, McKinsey & Company, Greece & Cyprus

Speakers:

- **Vassiliki Lazarakou, JSD**, Chair of the Hellenic Capital Market Commission, Member of the Management Board of the European Securities and Markets Authority, Chair of ESAs Joint Committee on Securitisations
- **Yianos Kontopoulos**, CEO, Athens Exchange Group
- **Alex Patelis**, Chief Economic Adviser to the Prime Minister of Greece
- **Alexander Sarrigeorgiou**, Chairman of the Board of Directors of the Hellenic Association of Insurance Companies, Chairman & Chief Executive Officer of the Eurolife FFH Insurance Group
- **Nikos Vettas**, General Director, Foundation for Economic and Industrial Research – IOBE & Professor, Athens University of Economics and Business
- **Chris Aesopos**, President of The Hellenic Fund & Asset Management Association, CEO of Alpha Trust

15:30-16:30

Panel II: "The Importance of Professional Management of the Insurance Pillars"

Moderator: **Evgenia Tzortzi**, Journalist, Kathimerini, Moneyreview.gr

Speakers:

- **Panos Tsakloglou**, Deputy Minister of Labour & Social Affairs
- **Phaedon Tamvakakis**, Chairman and Co-founder, Executive Member, Alpha Trust
- **Theofanis Mylonas**, Chairman of the BoD & CEO, Eurobank Asset Management MFMC, Vice – President, Hellenic Fund and Asset Management Association
- **Artemis Panagiotopoulou**, Chief Executive Officer, EDEKT Asset Management S.A.
- **Dr. Milton Nektarios**, Professor of Insurance and Risk Management, Department of Statistics and Insurance, University of Piraeus, Greece

16:30-16:40

Speech - Presentation:

Dr. Christos P. Nounis, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of Institution for Occupational Retirement Provision of the Ministry of Finance

16:40-16:50

Speech - Presentation:

"Zero Waste"

Haris Markaki, Customer Experience Director, Polygreen

16:50-17:00

NETWORKING BREAK

17:00-18:00 ***Panel III: "MF & ESG"***

Moderator: **Michael Spanos**, Founder & Managing Director, Global Sustain Group

Speakers:

- **Eleni Koritsa**, Vice Chairman of the BoD & Deputy CEO, Eurobank Asset Management M.F.M.C.
- **Sophia Papastefanou**, Assistant Manager in the Institutional Portfolios and International Investments division, Alpha Asset Management M.F.M.C.
- **Iossif Papadogiannis**, CIO and Member of ALPHA TRUST's BoD
- **Dr. George Dairis**, Deputy CEO, Piraeus Asset Management MFMC
- **George Chrissikos**, Executive Director, Member of the Board of Directors of Allianz Mutual Funds Management Company S.A

18:00-18:20 Speech - Presentation:

Loukas Tsoukalis, President of the Board, ELIAMEP, Professor, Sciences Po, Paris, Professor Emeritus, University of Athens

18:20-18:30 ***Conclusions – End of the 1st Day:***

Christos Konstas, Journalist – Head of Content, ethosMEDIA

18:30-18:50 ***A few words about the History of HE.F.A.M.A. & Greetings to Former Presidents of HE.F.A.M.A.***

Marina Vassilicos, General Manager

19:00-21:00 **NETWORKING - COCKTAIL**

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2nd DAY

Thursday 23 June 2022

Programme Manager: **Hellenic Fund & Asset Association**

Last Update: 20 June 2022

09:00 Registration

09:00-09:15 Welcome Address:

Chris Aesopos, President of The Hellenic Fund & Asset Management Association, CEO of Alpha Trust

09:15-09:35 Speech - Presentation:

Nikolaos D. Philippas, Professor of Finance, University of Piraeus, Department of Business Administration
Chairman and Founder of the Hellenic Financial Literacy Institute (HFLI)

09:35-09:50 Speech:

Stefanos D. Vlastos, Chief Executive Officer, Executive Member of the Board of Directors of Hellenic
Public Properties Company (HPPC) S.A.

09:50-10:00 Speech:

Anastasia (Natassa) Stamou, Vice Chair, Hellenic Capital Market Commission

10:00-11:00 *Panel IV: "R.E.I.C. growth lever and investment choice"*

Moderator: **Dimitris Delevegos**, Journalist, Kathimerini, Moneyreview.gr

Speakers:

- **Anastasia (Natassa) Stamou**, Vice Chair, Hellenic Capital Market Commission
- **Anna Apostolidou**, Chief Executive Officer, BriQ Properties REIC
- **Panagiotis Kapetanakos**, CEO, Noval Property
- **Vassilis Furlis**, Chairman, Furlis Group, Chairman Trade Estates REIC
- **Kostas Markazos**, Managing Director, PREMIA SA.
- **Athanasios Karagiannis**, Chief Investment Officer Prodea Investments

11:00-11:15 NETWORKING BREAK

11:15-11:30 Speech:

"The prospects of the Greek Banking System"

Spiros Pantelias, Director General Prudential Supervision & Resolution, Bank of Greece

11:30-11:40 Speech:

"Why Retail should invest in Mutual Funds"

Theofanis Mylonas, Chairman of the BoD & CEO, Eurobank Asset Management MFMC, Vice – President, Hellenic Fund and Asset Management Association

11:40-12:00 Speech - Presentation:

Marco Veremis, Co-founder and Chairman of the Board Upstream, Partner at BigPi Ventures

12:00-13:00 ***Panel V: "Retail Banking investing in Mutual Funds"***

Moderator: **Nena Malliara**, Journalist, Insider.gr

Speakers:

- **Panagiotis Antonopoulos**, CEO, Alpha Asset Management MFMC
- **Panagiotis Nikolopoulos**, Head of Personal Banking, Alpha Bank
- **George Vareltzidis**, Assistant General Manager, Head of Individual Clients General Division, Eurobank
- **Grigorios Vyssoulis**, Head of Analytics Center of Excellence, National Bank of Greece
- **Ioannis Boikos**, Senior Director, Affluent & Upper mass Sales Management Head, Piraeus Bank

13:00-13:20 Speech - Presentation:

Vassilis Kletsas, CEO, Alpha Trust ANDROMEDA CEF

13:20 -14:10 NETWORKING BREAK – LIGHT LUNCH BREAK

14:10-14:20 Speech:

"The present and the future of private equity ecosystem in Greece"

Apostolos Tamvakakis, Founder and Managing Partner, EOS Capital Partners

14:20-15:20 ***Panel VI: "Investing in Private Equity Funds"***

Moderator: **Artemis Panagiotopoulou**, Chief Executive Officer, EDEKT Asset Management S.A.

Speakers:

- **Giannis Papadopoulos**, Senior Partner, Eos Capital Partners - President, Hellenic Venture Capital Association
- **Petros Katsoulas**, Chairman, Elikonos Capital AIFM
- **George Mavridis**, Chairman of the BoD, Founding Managing Partner, Investment Committee Member, Southbridge Advisors AIFM
- **Costas Lazaris**, Chairman of the Board, Occupational Pension Fund for Employees of Food Commerce & Chairman of the Board, Association of Occupational Insurance of Greece
- **Eleni Koritsa**, Chairman of the Board of Directors, Occupational Fund of the Hellenic Asset and Fund Management Association

15:20-15:40 **ONLINE CHAT with the Journalist Mr. Christos Konstas**

Pericles Mazarakis, Managing Partner, Trispan VC

15:40-16:00 **ONLINE CHAT with the Journalist Mr. Christos Konstas**

David Craigen, Partner, Lansdowne Partners (UK) LLP

16:00-16:15 **FIRESIDE CHAT with the Journalist Mr. Christos Konstas**

Gregory D. Dimitriadis, Chief Executive Officer and Executive Member, Hellenic Corporation of Assets and Participations S.A. (HCAP)

16:15-17:15 **Panel VII: "Conclusion – Prospect of the Industry"**

Moderator: **Chris Aesopos**, President, Hellenic Fund & Asset Management Association - CEO, Alpha Trust

Speakers:

- **Theofanis Mylonas**, Chairman of the BoD & CEO, Eurobank Asset Management MFMC, Vice – President, Hellenic Fund and Asset Management Association
- **Panagiotis Antonopoulos**, CEO, Alpha Asset Management MFMC
- **Iraklis Bamplekos**, Chief Executive Officer, Piraeus Asset Management MFMC
- **Efstratios Sarantinos**, Chief Executive Officer, NBG Asset Management M.F.M.C.
- **Aristotelis Karytinis**, Chief Executive Officer, Prodea Investments, Vice President of The Hellenic Fund & Asset Management Association

17:15-17:20 **Closing Remarks:**

Mr. Christos Konstas, Journalist, Head of Content, ethosMEDIA

17:20 **End of the Conference – Thank you!**