

5th Occupational Retirement Provision Forum

→LiveOn Hybrid Event←

**"Transition to a new statutory environment for Occupational Insurance:
Challenges and Prospects"**

AGENDA **Athenaeum InterContinental** **Thursday 4 April 2024**

Programme Manager: **Christos Nounis**, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance

Forum Activities Coordinator: **Sophia Rodopoulou**, Journalist, Alpha TV

Last Update: **3 April 2024**

08:00-09:00 Registration

09:00 Opening of the Conference

09:00-09:05 Welcome Address:
Konstantinos Ouzounis, CEO, ethosGROUP

09:05-09:15 Welcome Address – Opening Speech:
Christos Nounis, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance

09:15-09:25 **Institutional Greeting on behalf of the Prime Minister of Greece – Speech:**
Panos Tsakoglou, Deputy Minister for Social Security

09:25-09:35 Speech:
Kostis Hatzidakis, Minister of National Economy and Finance

09:35-09:45 Speech:
Christina Papaconstantinou, Deputy Governor of the Bank of Greece

09:45-09:55 Speech:
Vassiliki Lazarakou, JSD, Chair of the Hellenic Capital Market Commission (HCMC), Member the Management Board of ESMA & the Board of IOSCO, Member of the Bureau of the OECD Corporate Governance Committee

09:55-10:05 Speech:

Effrosyni E. Kouskouna, BSc, MSc, Fellow of Hellenic Actuarial Society (FHAS), Chairperson, National Actuarial Authority of Greece

10:05-10:15 Speech:

Katerina Daskalaki, BoD Chairman's Representative, Director of Labour Affairs, SEV Hellenic federation of enterprises

10:15-10:25 Speech:

Angelos Stergiou, Professor at the Law School of the Aristotle University of Thessaloniki, Editor-in-Chief of the "Social Security Law" legal journal (Sakkoulas Publications)

"Occupational Pension Schemes: Between autonomy and state intervention"

10:25-11:30

Panel I: Assessing the adequacy of recent pension reforms to bolster the Greek Social Security System with funded schemes. Demographic and Structural Challenges for the future sustainability of the pension system.

Moderator: **Stavros B. Thomadakis**, Professor Emeritus of Financial Economics, Department of Economics, University of Athens

Speakers:

- **Panos Tsakloglou**, Deputy Minister for Social Security
- **Nikos Vettas**, General Director, Foundation for Economic and Industrial Research (IOBE) & Professor, Athens University of Economics and Business
- **Tassos Giannitsis**, Professor Emeritus, Department of Economics, University of Athens
- **Dr. Milton Nektarios**, Professor of Insurance and Risk Management, Department of Statistics and Insurance, University of Piraeus, Greece
- **Gabriel Amitsis**, Professor of Social Security Law and Director of the Social Administration Research Lab, University of West Attica
- **Alexandra Tragaki**, Professor in Economic Demography, Harokopion University of Athens

11:30-12:00 NETWORKING BREAK – COFFEE BREAK

12:00-12:10 Speech:

Chris Aesopos, President, The Hellenic Fund & Asset Management Association, Chief Executive Officer, Alpha Trust

12:10-12:20 Speech:

Georgios Karavias, BoD Chairman's Representative, Member of the BoD, Athens Chamber of Tradesmen - CEO, Karavias Underwriting Agency

12:20-12:30 Speech:

Michael Tzortzoris, President, Hellenic Insurance Brokers Association (HIBA)

12:30-12:50 ***Fireside Chat I: European pension systems and the twin challenges of climate change and ageing.***

Speakers:

- **Yannick Malevergne**, Professor of Finance, Université Paris 1 Panthéon-Sorbonne, Deputy Director, École de management de la Sorbonne (EMS)
- **Dr. Panos Xidonas**, Full Professor & Director of Research (HDR), ESSCA - Visiting Research Professor, École Polytechnique - Chairman of the Investment Committee, Hellenic Social Security Pension Fund

12:50-13:00 Speech:

Stavros Konstantas, Director, Department of Private Insurance Supervision, Bank of Greece
"Supervision of Occupational Pension Funds by the Bank of Greece"

13:00-13:10 Speech:

Nikos Milapidis, Secretary General for Social Security, Ministry of Labour and Social Security
"The implementation of law 5078/23 and the steps to be followed"

13:10-13:20 Speech:

George Kendouris, CEO, AON Solutions, Greece & Turkey
"Harmonization of legal framework for group insurance contracts and IORPs – the experience from other European markets"

13:20-14:05 NETWORKING BREAK – LUNCH BREAK

14:05-14:45 ***Panel II: Developments in the European statutory framework for occupational insurance. Policies on digitalization, financial risks, governance and operations.***

Moderator: **Panayiotis Elia**, Policy Advisor on Pension & Financial Affairs, European Association of Paritarian Institutions (AEIP)

Speakers:

- **Simone Miotto**, Executive Director, European Association of Paritarian Institutions (AEIP)
- **Dr. Francesco Briganti**, Secretary General of the Cross Border Benefits Alliance-Europe (CBBA-Europe), CEO and Founder of the Employee Benefits and Welfare Institute (EBWI), Member of EIOPA's Occupational Pensions Stakeholder Group (OPSG)
- **Dimitris Zafeiris**, Head of Risks and Financial Stability Department, European Insurance and Occupational Pensions Authority (EIOPA)

14:45-14:55 Speech:

Vasilis Panagiotidis, Senior Director, Hellenic Bank Association
"The Bancassurance market with an emphasis on endowment"

14:55-15:40

Panel III: The added value of occupational insurance in the labor market as an effective tool for rewarding the workforce.

Moderator: **Chris Konstas**, Journalist, Head of Content, ethosMEDIA

Speakers:

- **Yiannis Kantoros**, CEO, Interamerican
- **Grigoris Karelos**, General Manager South-East Europe, Kenvue, President EFEX, Greece Selfcare Association, BoD Chairman, Institution for Occupational Retirement Provision of Johnson & Johnson
- **George Georgakopoulos**, Managing Director, Global Head of Servicing of Intrum, BoD Chairman Institution for Occupational Retirement Provision of Intrum
- **Charalampos Katsipoulakis**, Finance Manager, Tsakos Shipmanagement S.A. & BoD Chairman, Institution for Occupational Retirement Provision of Tsakos Maritime Enterprises & Associates

15:40-15:50

Speech:

Nikolaos D. Philippas, Professor of Finance, University of Piraeus, Department of Business Administration Chairman - Founder of the Hellenic Financial Literacy Institute (HFLI)

"Financial literacy and financial stress"

15:50-16:00

Speech:

Konstantinos Zanetopoulos, Strategic Advisor, Head of CSR, Accenture Greece

"Philosophical aspects of financial savings"

16:00-16:20

Fireside Chat II: AIA's participation in the 2nd Pillar of Insurance. Incentives and benefits in the working environment from the establishment and operation of an occupational fund.

Moderator: **Chris Konstas**, Journalist, Head of Content, ethosMEDIA

Speakers:

- **Panagiotis Michalarogiannis**, BoD Chairman, Institution for Occupational Retirement Provision of Athens International Airport
- **Konstantinos Kollias**, President, Economic Chamber of Greece

16:20-16:35

NETWORKING BREAK

16:35-17:15 ***Panel IV: Sustainability strategies. ESG, investments and climate resilience.***

Moderator: **Isavella Vitou**, Chief Strategy and Integration Officer & Member of the Executive Committee, Allianz European Reliance

Speakers:

- **Fotios Kalantzis**, Senior Economist, European Investment Bank (EIB)
- **Konstantinos Kondakis**, Chief Investment Officer, Piraeus Asset Management MFMC
- **Antonis Antoniadis**, ESG Investment Officer, Alpha Asset Management MFMC
- **Dimitrios Mantzalis**, Director, Insurance Business Consulting, EY Greece

17:15-17:25 Speech:

Ilias Georgouleas, Founder, Global Money Managers Ltd, Chief Executive Officer, Global Group SA

17:25-17:35 Speech:

Evangelos Charatsis, Chairman & Managing Director, BETA Securities

17:35-17:45 Speech:

Manos Drossatakis, CEO & CIO, Iolcus Investments A.I.F.M.

"Alternative investments and pension funds"

17:45-17:55 Speech:

Iossif Papadogiannis, Chief Investment Officer & BoD Vice Chairman, Alpha Trust

"Occupational Funds: Asset Allocations, Performances & Risks"

17:55-18:55 ***Panel V: Occupational funds' investment management strategies in an environment of intense international volatility and increased uncertainties.***

Moderator: **Anestis Ntokas**, Journalist, Naftemporiki

Speakers:

- **Chris Aesopos**, President, The Hellenic Fund & Asset Management Association, CEO, Alpha Trust
- **Theofanis Mylonas**, BoD Chairman & CEO, Eurobank Asset Management M.F.M.C.
- **Hercules Bablekos**, BoD Chairman & CEO, Piraeus Asset Management M.F.M.C.
- **Panagiotis Antonopoulos**, BoD Vice Chairman & CEO, Alpha Asset Management M.F.M.C.
- **Georgios Chrissikos**, CEO, Allianz M.F.M.C.
- **Pantelis Papageorgiou**, CEO, Elikonos Capital A.I.F.M.
- **Aristotelis Panagiotakis**, BoD Vice Chairman & CEO, Optima asset management M.F.M.C.

18:55-19:00 ***Conclusions:***

- **Chris Konstas**, Journalist, Head of Content, ethosMEDIA
- **Charalampos Fytros**, FHAS, CFA, PhD, 2nd Vice President, H.U.I.O.R.P., Actuarial & Financial Analyst, Institution for Occupational Retirement Provision of Johnson & Johnson

19:00 ***End of the Conference – Thank you!***