



6th Occupational Retirement Provision Forum

→LiveOn Hybrid Event←

"A new developmental paradigm for Occupational Insurance"

AGENDA

Athenaeum InterContinental

Thursday 8 May 2025

Programme Manager: **Christos Nounis**, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance

Forum Activities Coordinator: **Sophia Rodopoulou**, Journalist, Alpha TV

Last Update: **7 May 2025**

08:00-09:00 **Registration**

09:00 **Opening of the Conference**

09:00-09:05 Welcome Address:
Konstantinos Ouzounis, CEO, ethosGROUP

09:05-09:15 Welcome Address – Opening Speech:
Christos Nounis, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance

09:15-09:25 **Institutional Greeting on behalf of the Prime Minister of Greece – Speech:**
Niki Kerameus, Minister of Labour and Social Security

09:25-09:35 Greeting - Speech:
Kostis Hatzidakis*, Deputy Prime Minister and Minister of State

09:35-09:45 Greeting - Speech:
Kyriakos Pierrakakis, Minister of National Economy and Finance

09:45-09:55 Greeting - Speech:
Yiannis Stournaras, Governor, Bank of Greece

09:55-10:05 Greeting - Speech:
Vassiliki Lazarakou, JSD, Chair of the Hellenic Capital Market Commission (HCMC), Member the Management Board of ESMA & the Board of IOSCO, Member of the Bureau of the OECD Corporate Governance Committee



10:05-10:20 Keynote Speech:

Ioannis Tsikripis, Director General of Prudential Supervision and Resolution, Bank of Greece

"Occupational Retirement in transition: Strategic Outlook and Policy considerations"

10:20-10:30 Greeting - Speech:

Chris Aesopos, President, The Hellenic Fund & Asset Management Association, Chief Executive Officer, Alpha Trust

10:30-10:35 Greeting - Speech:

George Liakopoulos, Vice-Chair of the Management Committee, Greek Union of Listed Companies (ENEISET-ULC), Group General Counsel and Chief Legal Officer, Piraeus Financial Holdings

10:35-11:35 ***Panel I: The value of strengthening the Social Security System with funded pension pillars***

Moderator: **Roula Salourou**, Journalist, Kathimerini & Euro2day.gr

Speakers:

- **Konstantinos Tsangaropoulos**, Secretary General for Social Security, Ministry of Labour and Social Security
- **Stavros Konstantas**, Director, Department of Supervision of Occupational and Private Insurance, Bank of Greece
- **Nikolaos Chourdakis**, Deputy Governor B, e-EFKA
- **Philippa Michali**, Board Member & Chair of the Life & Pensions Committee, Hellenic Association of Insurance Companies (EAEE), Chairwoman of the BoD and CEO, NN Hellas
- **Christos Nounis**, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance
- **Gabriel Amitsis**, Professor of Social Security Law and Director of the Social Administration Research Lab, University of West Attica

11:35-12:05 ***NETWORKING BREAK– COFFEE BREAK***

12:05-12:25 ***Fireside Chat I***

Speakers:

- **Patrick Hoedjes**, Head of Policy and Supervisory Convergence Department, European Insurance and Occupational Pensions Authority (EIOPA)
- **Charalampos Fytros**, FHAS, CFA, PhD, 2nd Vice President, H.U.I.O.R.P., Actuarial & Financial Analyst, Institution for Occupational Retirement Provision of Johnson & Johnson



12:25-12:45 ***Fireside Chat II***

Speakers:

- **Tilmann Galler**, Managing Director, Global Market Strategist, J.P. Morgan Asset Management
- **Christos Elafros**, Group Chief Investment Officer, Eurobank

12:45-13:05 ***Fireside Chat III: The Australian Pension System***

Moderator: **George C. Bitros**, Emeritus Professor of Economics, Athens University of Economics and Business

Speakers:

- **John Livanas**, CEO, State Super (SAS Trustee Corporation)
- **Steve Bakalis**, Visiting Professor, School of International Economics, Central University of Finance and Economics, Beijing-China

13:05-13:15 Speech:

Angelos Stergiou, Professor at the Law School, Aristotle University of Thessaloniki

"The contribution of the Hellenic Union of Institutions for Occupational Retirement Provision to the Study and Research of Occupational Insurance in Greece"

13:15-13:55 ***Panel II: The dynamics of multi-employer IORPs in the development of the 2nd Pillar of Insurance***

Moderator: **Gabriel Amitsis**, Professor of Social Security Law and Director of the Social Administration Research Lab, University of West Attica

Speakers:

- **Dr. Francesco Briganti**, Secretary General of the Cross Border Benefits Alliance-Europe (CBBA-Europe), CEO and Founder of the Employee Benefits and Welfare Institute (EBWI), Member of EIOPA's Occupational Pensions Stakeholder Group (OPSG)
- **Marnik Van Impe**, Senior Advisor, PensioPlus, Board Member, European Association of Paritarian Institutions (AEIP)
- **Philippos Mannaris**, Partner, Aon Wealth Solutions, Chairman of MAP Fund - Multi-Employer Occupational Pension Scheme in Cyprus
- **Charalampos Fytros**, FHAS, CFA, PhD, 2nd Vice President, H.U.I.O.R.P., Actuarial & Financial Analyst, Institution for Occupational Retirement Provision of Johnson & Johnson

13:55-14:35 NETWORKING BREAK – LUNCH BREAK



14:35-15:15

Panel III: The experience of social partners in the Banking Sector from their participation in the institution of Occupational Insurance

Moderator: **Vassilis Angelopoulos**, Journalist, Naftemporiki

Speakers:

- **Theofanis Mylonas**, Head of Wealth Management Eurobank & CEO Eurobank Private Bank Luxembourg
- **Georgios Michalopoulos**, Chief Wealth Management Officer, Alpha Bank Group, Chairman, Occupational Pension Fund of Alpha Services and Holdings
- **Stathis Haritos**, Chairman, Eurobank Employees Union, Vice President, Occupational Pension Fund of Eurobank
- **Tasos Gkiatis**, Chairman, Alpha Bank Employees Association, BoD Member, Occupational Pension Fund of Alpha Bank Group

15:15-15:35

Fireside Chat IV: Retirement and Pension Solutions powered by Allianz

Speakers:

- **Dr. Kai Wallbaum**, Managing Director, Head of Asset-Life Business, Allianz Global Investors
- **Christos Georgiou**, Chief Financial Officer, Allianz

15:35-15:55

Fireside Chat V

Speakers:

- **Manos Drossatakis**, Chief Executive Officer & Chief Investment Officer, Iolcus Investments AIFM
- **Konstantinos Kondakis**, Head of UCITS Portfolio Management, Piraeus Asset Management MFMC

15:55-16:05

Speech:

Efstathios Sarantinos, Chief Executive Officer, National Asset Management MFMC

"Geopolitics and monetary imbalances during the deglobalization era"

16:05-16:15

Speech:

Ilias Georgouleas, Founder and BoD Member, Global Wealth Group

16:15-16:25

Speech:

Evangelos Charatsis, Chairman & Managing Director of BETA Securities S.A.

16:25-16:40

NETWORKING BREAK

16:40-16:50

Greeting - Speech:

Nikos Papathanasis*, Alternate Minister of National Economy and Finance



- 16:50-17:00 Greeting - Speech:
Anna Efthymiou, Deputy Minister of Labour and Social Security
- 17:00-17:05 Greeting - Speech:
Konstantinos Kollias, President, Economic Chamber of Greece
- 17:05-17:10 Greeting - Speech:
Alexandros Costopoulos, Secretary General, American Hellenic Chamber of Commerce

17:10-17:40 ***Panel IV: Demographic Ageing, Retirement Saving and Financial Literacy***

Moderator: **Ntinios Siomopoulos**, Journalist, Mega TV, To Vima, ot.gr
Speakers:

- **Dr. Fay Makantasi**, Research Director, diaNEOsis
- **Miltiadis Nektarios**, Professor Emeritus of Insurance, University of Piraeus
- **George Panos**, Professor of Financial Management, Aristotle University of Thessaloniki, Honorary Professor, Adam Smith Business School, University of Glasgow, Scientific Council Member, Institute of Financial Literacy

17:40-18:40 ***Panel V: Occupational Insurance as a starting point for the new social contract in the labor market***

Moderator: **Christos Konstas**, Journalist, Head of Content, Ethos Media S.A.
Speakers:

- **George Georgakopoulos**, BoD Chairman's Representative, Financial Secretary, Greek General Confederation of Labour (GSEE)
- **Katerina Daskalaki**, BoD Chairman's Representative, Director of Labour Affairs, SEV Hellenic federation of enterprises
- **Dimitrios Dimitriou**, BoD Chairman's Representative, Secretary General, Athens Chamber of Commerce and Industry
- **Yannis Hatzis**, President of the BoD, Hellenic Hotel Federation (HHF) & First Vice President at the Greek Tourism Confederation (SETE)
- **George Chotzoglou**, President, Panhellenic Federation of Workers in Food and Tourism Sector
- **Andreas Kalliris**, President, Greek Federation of Bank Employee Unions

18:40-18:45 ***Conclusions:***

- **Christos Konstas**, Journalist, Head of Content, Ethos Media S.A.
- **Christos Nounis**, BoD Chairman of the Hellenic Union of Institutions for Occupational Retirement Provision and BoD Chairman of the Institution for Occupational Retirement Provision of the Ministry of Finance

18:45 ***End of the Conference***